



Key Challenges



Key Challenges in Energy Portfolio Management

| Comparability: across energy portfolios, from site to site and week to week. | |
|-------------------------------------------------------------------------------------------|--|
| Implementing and executing energy strategies with role-based task delegation. | |
| e figures. | |
| Modeling of future price patterns (wind, photovoltaic, heating loads, demand elasticity). | |
| iverse data points for various use cases. | |
| 7 | |

Key Challenges in Energy Portfolio Management



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|-----|--------------------------|---------------------------------------------|--------------------|---------------------|
| | | Large Consumers & Energy Intensive Industry | Power Producers | Energy Suppliers |
| | | Relevance | Relevance | Relevance |
| | Reporting | | | |
| نگ | Organisation | | | |
| | Market Monitoring | | | |
| TX. | Evaluation | | | |
| | Metering Data Management | | | |



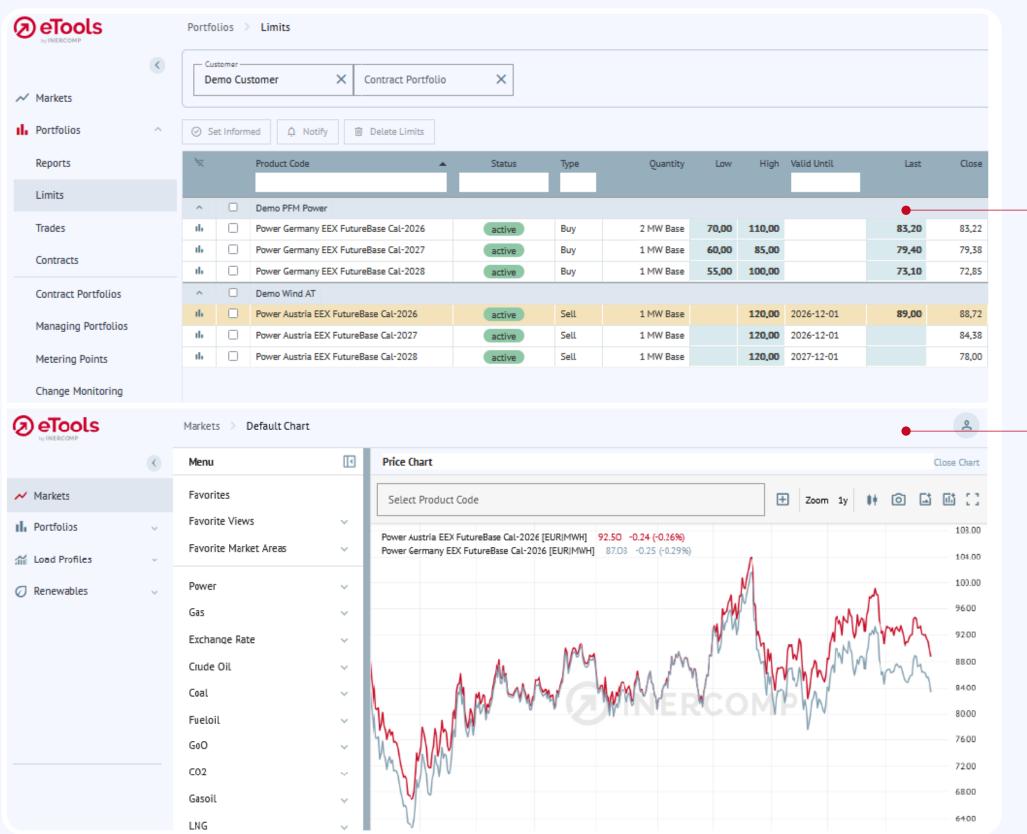


Monitor

Evaluate

Report

Take Control



Monitor Limits

All limits at a glance – adapt and trade in a single workflow.

Monitor Market Prices

Access your relevant energy prices, to identify trends and detect technical trading signals.

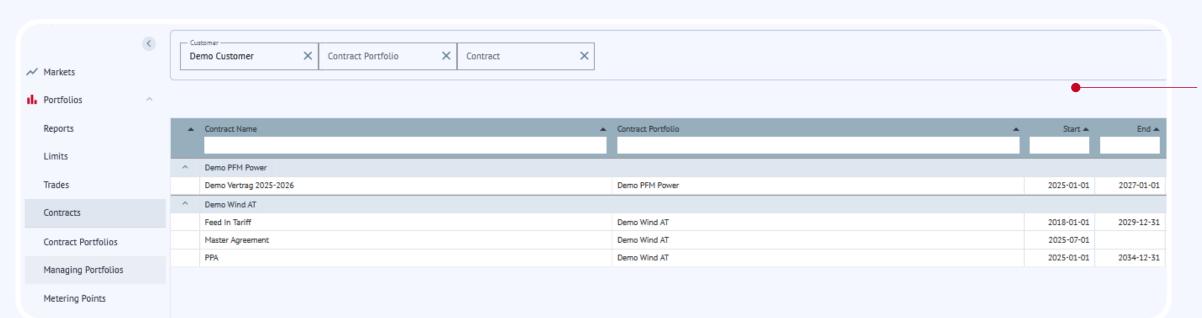


Monitor

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Evaluate Contracts

All contracts and relevant details in one place. Clear, consistent, and ready for management and evaluation.

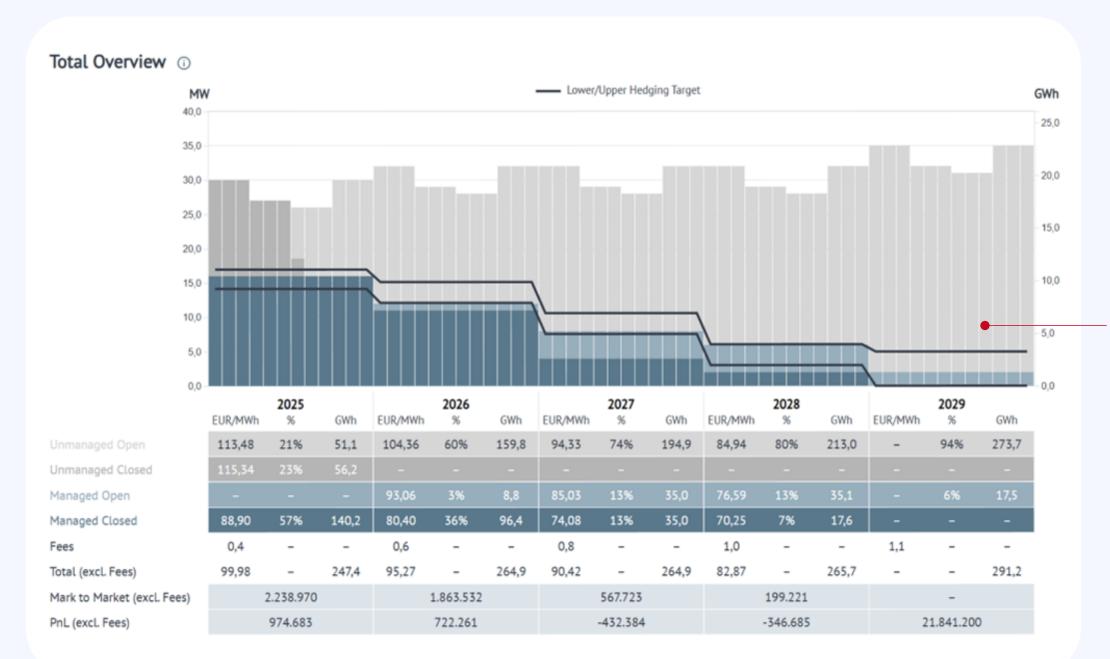


Monitor

Evaluate

• Report

Take Control



Report

Unified reporting standard. Covering hedging overview, budget deviation, mark to market, expected prices and costs – audit ready.

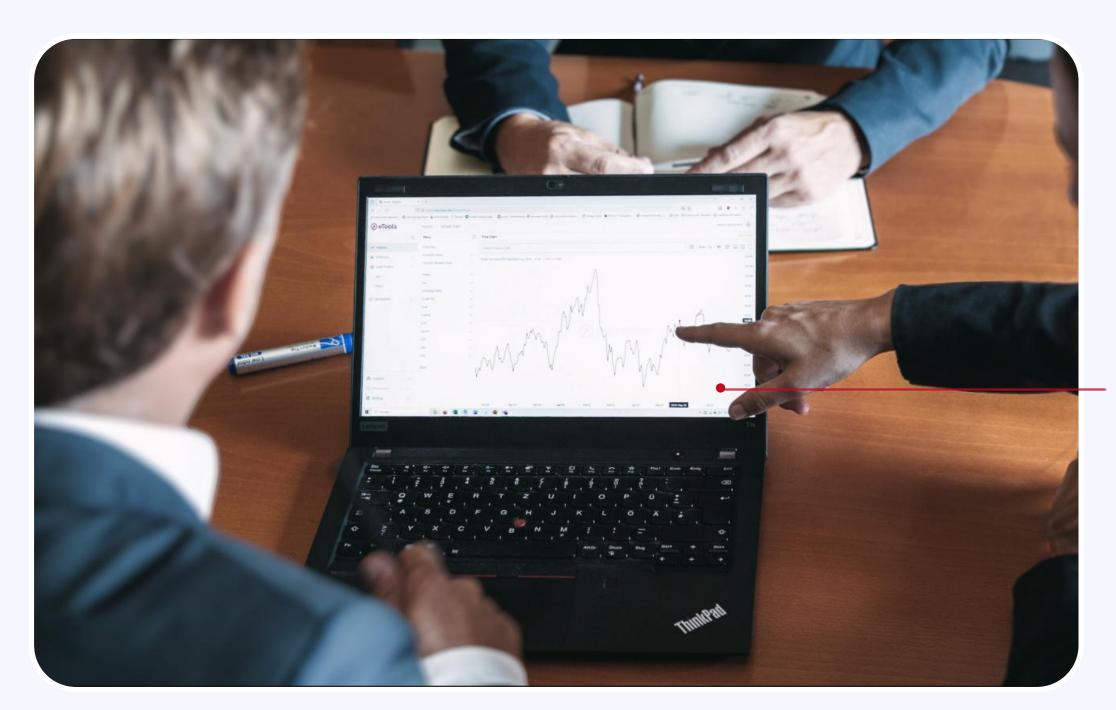


Monitor

Evaluate

Report

Take Control



Take Control

With one system for management and reporting – in times of volatile prices and complex contract valuations.

Your Cockpit. One Platform.



Clean InputClear Output

| | Input | eTools |
|---------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| Contracts | Contract types, commercial terms, delivery conditions. | Classification of contract data for portfolio evaluation & contract monitoring. |
| Prices | Spot & forward market prices, price formulas, forecasts, tariffs & benchmarks. | Thorough price-curve datasets for planning, trading, and valuation. |
| Commodities | Power, natural gas, emissions, coal, solid fuels, oil. | Flexible unit and currency conversions for standardized reporting across energy commodities. |
| Volumes | Metering data & forecasts for consumers, producers & any combination. | Processing of energy volumes: from monthly to 15-min data. Including pattern recognition (for example, weather). |
| Strategies | Hedging strategies for different volumes. | Aggregation of different hedging strategies, for example, on contract level. |
| Limits Limits | Price triggers & records of trading activities. | Real-time alerts on liquid markets instead of using your contractual price. Effortless transfer of limits into trades. |

Your Cockpit. One Platform.



Clean Input

Clear Output



Reporting

Standardized logic – personalized views for every role. From contract detail to CFO overview – export to Excel or PDF.



Strategy-Monitoring

Set hedging targets, track monthly progress, and view results by contract, strategy or portfolio.



Contract Management

Central library for your energy contracts. Evaluate, track volumes, prices, terms and expiries – with alerts and audit-ready records.



Market Monitoring

Set price or date limits – instant alert as soon as the market hits your threshold.



Volume- & Positions-Monitoring

See past and forecast volumes per metering point, automatically aggregated to every portfolio.



Trade Documentation

Limit hit? Book the trade – volume & price flow straight into PnL and the trading report.



Your Benefits

Your Benefits





One Source Across the Organisation!

- Everyone works with the same data.
- Instant updates.
- Unified standards for reporting and monitoring.
- No waiting, no manual recalculations.



Turn Strategy into Workflow!

- From data (e.g. on site level) to decisions (e.g. on contract level).
- Monitor budgets, limits & strategies.
- Tasks, roles & deadlines clearly assigned.
- No inefficiencies. Not just a concept.



Fast Answers. Full Transparency!

- High-level views for quick decisions, full detail available when needed.
- Every department gets its own report.
- No data and information overload, no system switching.



Getting Started

Getting Started





Migration Service

- Our team supports you in setting up your complete contract portfolio (contracts, prices, hedges) – in less than a week.
- Just log in & start.



Personal Guidance

- Customer Success Manager from day 1 – answers every question.
- Onboarding workshop together, we set up your first portfolio.
- Live trainings your team is ready right away.



Software as a Service

- Continuous updates, no hardware, no maintenance.
- EU-cloud hosting (Western Europe).
- Access via API-key only.
- Flexible user right management.



Ready for Your Deep Dive?

- 30-min live demo
- **10-min needs check**
- **Price indication**

Real sample portfolios from industry & energy trading. How to display your countries, contracts and commodities.

Book Your Demo

