



Key Challenges



Key Challenges in Energy Portfolio Management

ıl.	Reporting	Comparability: across energy portfolios, from site to site and week to week.	
:2:	Organisation	Implementing and executing energy strategies with role-based task delegation.	
	Market Monitoring	Quick response to price changes. Acting on accurate figures.	
-× +=	Evaluation	Modeling of future price patterns (wind, photovoltaic, heating loads, demand elasticity).	
3	Metering Data Management	Handling, aggregating, and forecasting millions of diverse data points for various use cases.	

Key Challenges in Energy Portfolio Management



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		Large Consumers & Energy Intensive Industry	Power Producers	Energy Suppliers
		Relevance	Relevance	Relevance
ılı	Reporting			
:2:	Organisation			
	Market Monitoring			
-× +=	Evaluation			
3	Metering Data Management			

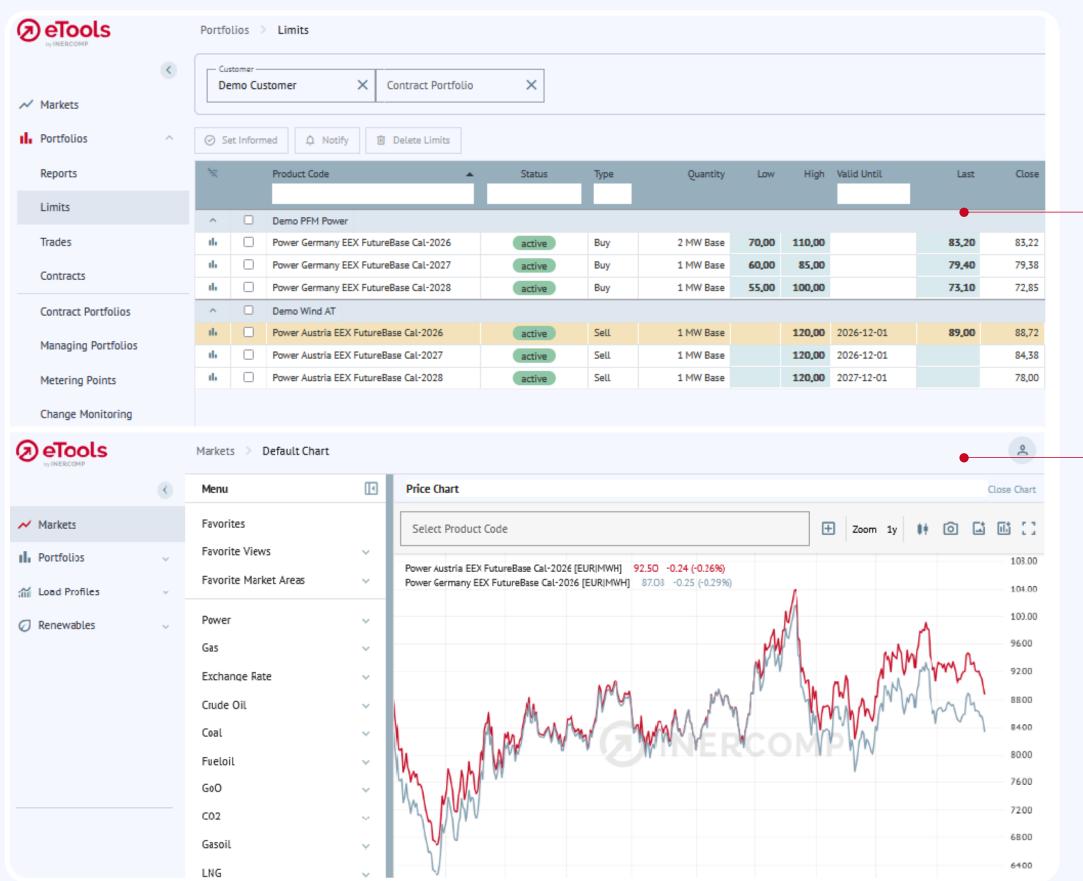


eTools Portfolios: Monitor. Evaluate. Report. Take Control.



MonitorEvaluate

Report
Take Control



Monitor Limits

All limits at a glance – adapt and trade in a single workflow.

Monitor Market Prices

Access your relevant energy prices, to identify trends and detect technical trading signals.

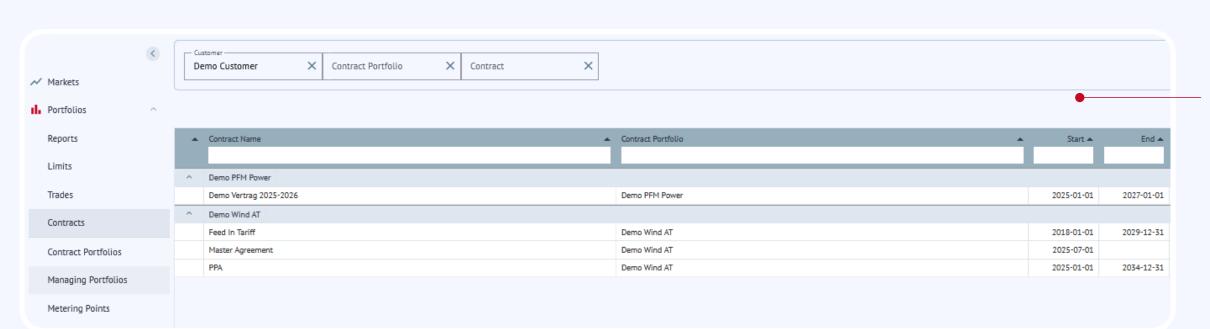


Monitor

Evaluate

Report

Take Control



Evaluate Contracts

All contracts and relevant details in one place. Clear, consistent, and ready for management and evaluation.

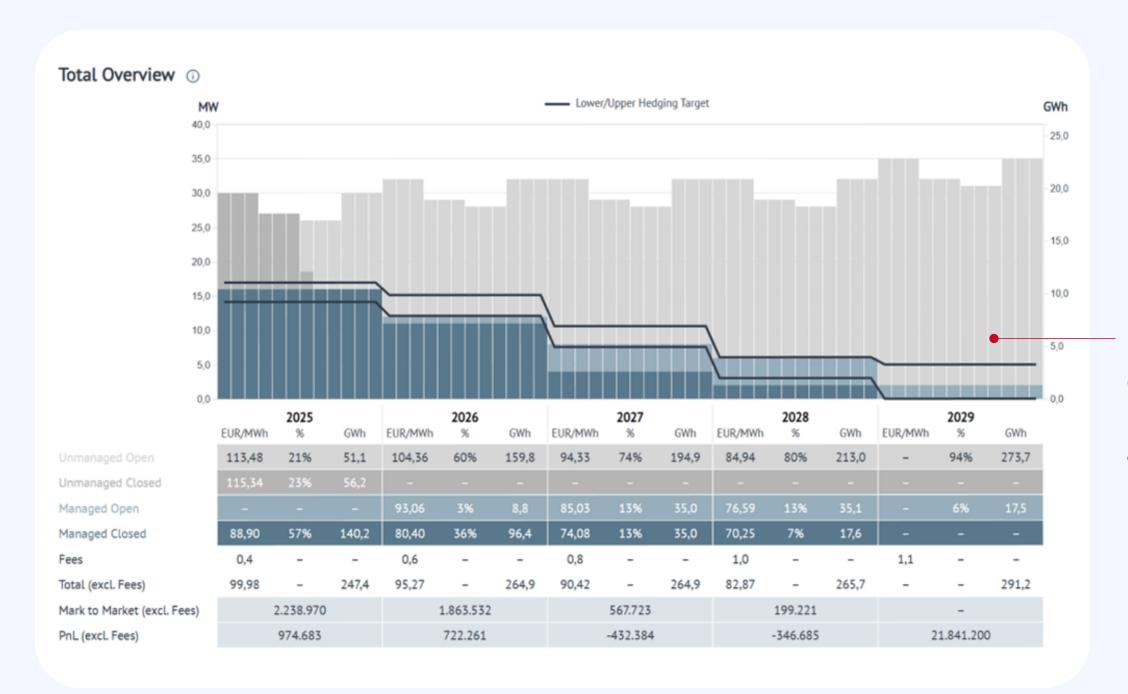


Monitor

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Report

Take Control



Report

Unified reporting standard. Covering hedging overview, budget deviation, mark to market, expected prices and costs – audit ready.



Monitor

Evaluate

Report

Take Control



Take Control

With one system for management and reporting – in times of volatile prices and complex contract valuations.

Your Cockpit. One Platform.



Clean InputClear Output

	Input	eTools
Contracts	Contract types, commercial terms, delivery conditions.	Classification of contract data for portfolio evaluation & contract monitoring.
Prices	Spot & forward market prices, price formulas, forecasts, tariffs & benchmarks.	Thorough price-curve datasets for planning, trading, and valuation.
Commodities	Power, natural gas, emissions, coal, solid fuels, oil.	Flexible unit and currency conversions for standardized reporting across energy commodities.
Volumes	Metering data & forecasts for consumers, producers & any combination.	Processing of energy volumes: from monthly to 15-min data. Including pattern recognition (for example, weather).
Strategies	Hedging strategies for different volumes.	Aggregation of different hedging strategies, for example, on contract level.
! <u>Limits</u>	Price triggers & records of trading activities.	Real-time alerts on liquid markets instead of using your contractual price. Effortless transfer of limits into trades.

Your Cockpit. One Platform.



Clean Input

Clear Output



Reporting

Standardized logic – personalized views for every role. From contract detail to CFO overview – export to Excel or PDF.



Strategy-Monitoring

Set hedging targets, track monthly progress, and view results by contract, strategy or portfolio.



Contract Management

Central library for your energy contracts. Evaluate, track volumes, prices, terms and expiries – with alerts and audit-ready records.



Market Monitoring

Set price or date limits – instant alert as soon as the market hits your threshold.



Volume- & Positions-Monitoring

See past and forecast volumes per metering point, automatically aggregated to every portfolio.



Trade Documentation

Limit hit? Book the trade – volume & price flow straight into PnL and the trading report.



Your Benefits

eTools Portfolios: Monitor. Evaluate. Report. Take Control.

Your Benefits





One Source Across the Organisation!

- Everyone works with the same data.
- Instant updates.
- Unified standards for reporting and monitoring.
- No waiting, no manual recalculations.



Turn Strategy into Workflow!

- From data (e.g. on site level) to decisions (e.g. on contract).
- Monitor budgets, limits & strategies.
- Tasks, roles & deadlines clearly assigned.
- No inefficiencies. Not just a concept.



Fast Answers. Full Transparency!

- High-level views for quick decisions, full detail available when needed.
- Every department gets its own report.
- No data and information overload, no system switching.



Getting Started

eTools Portfolios: Monitor. Evaluate. Report. Take Control.

Getting Started





Migration Service

- Our team supports you in setting up your complete contract portfolio (contracts, prices, hedges) – in less than a week.
- Just log in & start.



Personal Guidance

- Customer Success Manager from day 1 – answers every question.
- Onboarding workshop together, we set up your first portfolio.
- Live trainings your team is ready right away.



Software as a Service

- Continuous updates, no hardware, no maintenance.
- EU-cloud hosting (Western Europe).
- Access via API-key only.
- Flexible user right management.



Ready for Your Deep Dive?

- 30-min live demo
- **⊘** 10-min needs check
- Price indication

Real sample portfolios from industry & energy trading. How to display your countries, contracts and commodities.

Book Your Demo

